

## Online Donor Fund Information



FundWeb.net

Provide up-to-the minute fund information with 24/7 access via FundWeb.net. Donors and/or fund trustees select the information they want to see to produce the most meaningful results, including fund balances, activity, donors, grantees and more. They can also make grant recommendations online. FundWeb.net integrates with your foundation's current website and works with Akoya.net and Pearl. Save time and eliminate the need for paper fund statements with Fundweb.net.

### Software That Works The Way You Do

- › Provide secure access to up-to-date fund information 24 hours a day, 7 days a week
- › Eliminate paper statements, reducing duplication and distribution costs
- › Allow donors to specify financial periods
- › Accept online donor grant recommendations
- › View data by fund or by grouping affiliates and family fund groups
- › Drill down to details for any summary line
- › Printer-friendly version available
- › Provide data downloads, such as contribution lists, in Excel format
- › Option to link to online giving and other related pages
- › Integrate with your current website and use foundation specific branding
- › Use with Community Akoya.net, Community Pearl, FIMS\*, or other database software

### Experience the Bromelkamp Company Difference – Connected. Committed. Creative.

- › **Connected** to our customers: Foundation management from your point of view, not ours.
- › **Committed** to outstanding service: Superior service begins with our first contact and lasts a lifetime.
- › **Creative** design for inspired solutions: Flexible solutions created to work the way you do.

At Bromelkamp, we are committed to outstanding service and provide personalized customer support. Guaranteed. In fact, we have unparalleled support in the industry because we offer exceptional training and service and focus on customer satisfaction, not on contracts.

\*FIMS is a product of MicroEdge


**Connected. Committed. Creative.**



[www.bromelkamp.com](http://www.bromelkamp.com) › [info@bromelkamp.com](mailto:info@bromelkamp.com) › 1.888.290.9087


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## Up-to-date, Interactive Fund Statements



**Barry  
Community  
Foundation**


For Good. For Barry County. Forever.



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Your fund information is available from 7/1/2013 to 8/7/2017

From:  To:



**003 - Healthy Community Fund**

Net Assets Beginning 1/1/2016	\$1,833,365.08
<b>Additions</b>	
<a href="#">Contributions - Spendable</a>	35.00
<a href="#">Contributions - Nonspendable</a>	18,710.77
<a href="#">Gift Annuity Contribution</a>	416.00
<a href="#">Dividend &amp; Interest Income</a>	25,394.79
<a href="#">Capital Gain - Realized</a>	13,781.92
<a href="#">Capital Gain - Unrealized</a>	74,329.37
<b>Total Additions:</b>	<b>\$132,667.85</b>
<b>Subtractions</b>	
<a href="#">Grants Expense</a>	36,000.00
<a href="#">Interfund Grant Expense</a>	24,964.28
<a href="#">Fund Administrative Fee</a>	38,775.12
<a href="#">Bank Service Charges</a>	30.18
<b>Total Subtractions:</b>	<b>\$99,769.58</b>
Net Assets Ending 12/31/16	\$1,866,263.35

## Customizable Online Grant Recommendations

As an advisor to this fund, I (we) suggest the following grant(s):

FundName:

Fund Number:

Organization Name:

Contact Person Name:

Contact Person Title:

Address:

City:  State:  Zip:

Phone:

Amount (\$):  (Distributions in the amount of \$250 or more are preferred.)

Purpose of Grant (e.g. general support, capital campaign, specific program, endowment, etc.):

Name of person submitting this request:

Email of person submitting this request:   
*(used for confirmation)*

Phone of person submitting this request:

Certification:  The distribution(s) suggested above are advisory only and do not represent satisfaction or discharge of any pledge or other financial obligation of mine, such as membership fees, or contributions from which personal benefit is derived (e.g., tickets to events, etc.)

